

# **IDAHO ECONOMIC FORECAST**

**OCTOBER 1999**

## **FORECAST DETAIL**

Annual Forecast 1984-2003 ..... Page 32

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### **Reporting Conventions**

Units of measurement are presented in the individual reports. If not otherwise indicated, population is in millions; income is in billions; and employment is in thousands.

The percentage change numbers given in the annual reports are simple period-to-period percent changes. Since the periods are years, they are thus simple annual changes. The percentage changes given in the quarterly report are period-to-period changes at compound annual rates, following standard practice. A large change in a given quarter can seem to be exaggerated since the calculation assumes the change is compounded over an entire year.

### **Data Sources**

National forecast data are provided by Standard and Poor's DRI and the Food and Agricultural Policy Research Institute (FAPRI). Historical data for the models are obtained from the following agencies: Bureau of the Census (demographic), Bureau of Economic Analysis (income), Bureau of Labor Statistics (employment), Federal Reserve Board of Governors (production), and U.S. Department of Agriculture (farm).

Idaho historical data are obtained from the Department of Labor (employment and hourly earnings), Bureau of Vital Statistics (births and deaths), Division of Financial Management (migration), and the Bureau of Economic Analysis (income).

The Idaho average annual wage is calculated by the Division of Financial Management from Bureau of Economic Analysis and Idaho Department of Labor data. Because of the different methodology used and data available, this figure may not match those published by other sources.

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 1999

### DEMOGRAPHICS

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>POPULATION</b>										
Idaho (Thousands)	991.5	993.8	990.5	986.6	988.5	996.7	1,010.7	1,037.5	1,068.1	1,098.4
% Ch	0.9%	0.2%	-0.3%	-0.4%	0.2%	0.8%	1.4%	2.6%	3.0%	2.8%
National (Millions)	236.6	238.7	240.9	243.1	245.3	247.7	250.3	253.0	255.7	258.4
% Ch	0.9%	0.9%	0.9%	0.9%	0.9%	1.0%	1.1%	1.1%	1.1%	1.0%
<b>BIRTHS</b>										
Idaho (Thousands)	17.996	17.5385	16.4235	15.905	15.759	15.863	16.423	16.741	17.197	17.575
% Ch	-4.0%	-2.5%	-6.4%	-3.2%	-0.9%	0.7%	3.5%	1.9%	2.7%	2.2%
National (Thousands)	3,669.0	3,761.0	3,757.0	3,809.0	3,910.0	4,041.0	4,158.0	4,110.0	4,038.0	3,997.0
% Ch	0.8%	2.5%	-0.1%	1.4%	2.7%	3.4%	2.9%	-1.2%	-1.8%	-1.0%
<b>DEATHS</b>										
Idaho (Thousands)	7.229	7.105	7.345	7.307	7.611	7.389	7.358	7.644	7.887	8.277
% Ch	0.3%	-1.7%	3.4%	-0.5%	4.2%	-2.9%	-0.4%	3.9%	3.2%	4.9%
National (Thousands)	2,039.0	2,086.0	2,105.0	2,123.0	2,168.0	2,150.0	2,162.0	2,163.0	2,210.0	2,237.0
% Ch	1.0%	2.3%	0.9%	0.9%	2.1%	-0.8%	0.6%	0.0%	2.2%	1.2%
<b>NET MIGRATION</b>										
Idaho (Thousands)	-1.487	-8.149	-12.390	-12.541	-6.249	-0.251	4.984	17.628	21.365	20.977
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	4,548	4,337	4,164	3,409	3,334	4,674	5,831	6,600	9,583	11,456
% Ch	2.1%	-4.6%	-4.0%	-18.1%	-2.2%	40.2%	24.8%	13.2%	45.2%	19.5%
National (Millions)	1.766	1.741	1.812	1.631	1.488	1.382	1.203	1.009	1.201	1.292
% Ch	3.6%	-1.4%	4.0%	-10.0%	-8.7%	-7.1%	-12.9%	-16.2%	19.1%	7.5%
<b>SINGLE UNITS</b>										
Idaho	3,588	3,212	3,157	2,744	2,981	3,711	4,786	5,662	7,899	8,938
% Ch	-4.5%	-10.5%	-1.7%	-13.1%	8.6%	24.5%	29.0%	18.3%	39.5%	13.1%
National (Millions)	1.098	1.071	1.182	1.154	1.083	1.006	0.901	0.835	1.032	1.131
% Ch	3.1%	-2.5%	10.4%	-2.4%	-6.2%	-7.1%	-10.5%	-7.3%	23.6%	9.6%
<b>MULTIPLE UNITS</b>										
Idaho	961	1,125	1,007	665	353	963	1,046	938	1,684	2,518
% Ch	37.6%	17.1%	-10.5%	-33.9%	-47.0%	173.2%	8.6%	-10.3%	79.6%	49.5%
National (Millions)	0.668	0.671	0.630	0.476	0.405	0.376	0.303	0.174	0.170	0.161
% Ch	4.3%	0.4%	-6.1%	-24.3%	-15.0%	-7.2%	-19.5%	-42.6%	-2.4%	-5.1%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	315.4	318.7	322.1	324.8	327.1	330.1	334.8	339.8	347.4	356.9
% Ch	1.2%	1.0%	1.1%	0.8%	0.7%	0.9%	1.4%	1.5%	2.2%	2.7%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 1999

# IDAHO ECONOMIC FORECAST

ANNUAL DETAIL  
OCTOBER 1999

## DEMOGRAPHICS

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>POPULATION</b>										
Idaho (Thousands)	1,131.0	1,159.9	1,186.7	1,211.0	1,231.0	1,251.9	1,272.8	1,290.8	1,307.7	1,324.4
% Ch	3.0%	2.6%	2.3%	2.0%	1.7%	1.7%	1.7%	1.4%	1.3%	1.3%
National (Millions)	260.9	263.3	265.8	268.2	270.6	272.9	275.2	277.5	279.8	282.0
% Ch	1.0%	0.9%	0.9%	0.9%	0.9%	0.9%	0.8%	0.8%	0.8%	0.8%
<b>BIRTHS</b>										
Idaho (Thousands)	17.690	17.915	18.482	18.599	19.188	19.706	19.960	20.188	20.423	20.589
% Ch	0.7%	1.3%	3.2%	0.6%	3.2%	2.7%	1.3%	1.1%	1.2%	0.8%
National (Thousands)	3,964.0	3,935.0	3,911.0	3,892.0	3,880.0	3,874.0	3,872.0	3,876.0	3,885.0	3,901.0
% Ch	-0.8%	-0.7%	-0.6%	-0.5%	-0.3%	-0.2%	-0.1%	0.1%	0.2%	0.4%
<b>DEATHS</b>										
Idaho (Thousands)	8.478	8.553	8.679	8.953	9.105	9.260	9.416	9.556	9.690	9.823
% Ch	2.4%	0.9%	1.5%	3.2%	1.7%	1.7%	1.7%	1.5%	1.4%	1.4%
National (Thousands)	2,264.0	2,291.0	2,318.0	2,345.0	2,372.0	2,399.0	2,424.0	2,446.0	2,467.0	2,487.0
% Ch	1.2%	1.2%	1.2%	1.2%	1.2%	1.1%	1.0%	0.9%	0.9%	0.8%
<b>NET MIGRATION</b>										
Idaho (Thousands)	23.411	19.563	16.982	14.572	9.966	10.481	10.334	7.357	6.202	5.944
<b>HOUSING</b>										
<b>HOUSING STARTS</b>										
Idaho	12,767	9,360	9,214	8,862	10,113	10,125	10,110	10,243	9,972	10,008
% Ch	11.4%	-26.7%	-1.6%	-3.8%	14.1%	0.1%	-0.1%	1.3%	-2.6%	0.4%
National (Millions)	1.446	1.361	1.469	1.476	1.623	1.668	1.542	1.544	1.517	1.516
% Ch	12.0%	-5.9%	7.9%	0.5%	10.0%	2.8%	-7.5%	0.2%	-1.8%	-0.1%
<b>SINGLE UNITS</b>										
Idaho	9,422	7,280	7,851	7,657	9,046	9,294	9,444	9,635	9,359	9,434
% Ch	5.4%	-22.7%	7.8%	-2.5%	18.1%	2.7%	1.6%	2.0%	-2.9%	0.8%
National (Millions)	1.191	1.082	1.154	1.137	1.279	1.338	1.213	1.184	1.156	1.156
% Ch	5.4%	-9.2%	6.7%	-1.5%	12.5%	4.6%	-9.3%	-2.4%	-2.4%	0.0%
<b>MULTIPLE UNITS</b>										
Idaho	3,345	2,079	1,364	1,205	1,066	831	666	608	613	574
% Ch	32.8%	-37.8%	-34.4%	-11.7%	-11.5%	-22.1%	-19.8%	-8.7%	0.8%	-6.4%
National (Millions)	0.255	0.279	0.314	0.338	0.344	0.330	0.329	0.360	0.361	0.360
% Ch	58.3%	9.4%	12.7%	7.7%	1.6%	-4.0%	-0.3%	9.6%	0.3%	-0.3%
<b>HOUSING STOCK</b>										
Idaho (Thousands)	368.7	377.8	386.2	393.7	402.3	411.2	420.0	429.0	437.8	446.4
% Ch	3.3%	2.4%	2.2%	1.9%	2.2%	2.2%	2.1%	2.1%	2.0%	2.0%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 1999

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 1999

### OUTPUT, INCOME, & WAGES

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	3,902.4	4,180.7	4,422.2	4,692.3	5,049.6	5,438.7	5,743.8	5,916.7	6,244.5	6,558.1
% Ch	11.0%	7.1%	5.8%	6.1%	7.6%	7.7%	5.6%	3.0%	5.5%	5.0%
1992 Chain-Weighted	5,140.1	5,323.5	5,487.7	5,649.4	5,865.2	6,062.0	6,136.3	6,079.4	6,244.4	6,389.5
% Ch	7.0%	3.6%	3.1%	2.9%	3.8%	3.4%	1.2%	-0.9%	2.7%	2.3%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	10,681	11,264	11,549	12,081	12,920	14,203	15,528	16,267	17,700	19,475
% Ch	7.5%	5.5%	2.5%	4.6%	6.9%	9.9%	9.3%	4.8%	8.8%	10.0%
Idaho Nonfarm (Millions)	10,178	10,803	11,073	11,495	12,285	13,344	14,551	15,465	16,892	18,339
% Ch	8.9%	6.1%	2.5%	3.8%	6.9%	8.6%	9.0%	6.3%	9.2%	8.6%
National (Billions)	3,211	3,441	3,640	3,878	4,179	4,496	4,796	4,966	5,256	5,481
% Ch	11.0%	7.1%	5.8%	6.5%	7.8%	7.6%	6.7%	3.5%	5.8%	4.3%
<b>PERSONAL INCOME - 1992 \$</b>										
Idaho (Millions)	14,602	14,853	14,807	14,921	15,321	16,058	16,713	16,800	17,698	18,967
% Ch	3.5%	1.7%	-0.3%	0.8%	2.7%	4.8%	4.1%	0.5%	5.3%	7.2%
Idaho Nonfarm (Millions)	13,914	14,245	14,196	14,197	14,568	15,087	15,660	15,972	16,891	17,861
% Ch	4.9%	2.4%	-0.3%	0.0%	2.6%	3.6%	3.8%	2.0%	5.8%	5.7%
National (Billions)	4,391	4,537	4,666	4,790	4,956	5,084	5,162	5,129	5,256	5,339
% Ch	6.9%	3.3%	2.8%	2.6%	3.5%	2.6%	1.5%	-0.6%	2.5%	1.6%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	10,772	11,334	11,660	12,246	13,071	14,250	15,363	15,679	16,569	17,727
% Ch	6.5%	5.2%	2.9%	5.0%	6.7%	9.0%	7.8%	2.1%	5.7%	7.0%
National	13,572	14,412	15,107	15,952	17,035	18,154	19,163	19,628	20,553	21,212
% Ch	10.0%	6.2%	4.8%	5.6%	6.8%	6.6%	5.6%	2.4%	4.7%	3.2%
<b>PER CAPITA PERS INC - 1992 \$</b>										
Idaho	14,726	14,946	14,949	15,125	15,500	16,112	16,536	16,194	16,569	17,266
% Ch	2.6%	1.5%	0.0%	1.2%	2.5%	3.9%	2.6%	-2.1%	2.3%	4.2%
National	18,555	19,006	19,369	19,704	20,204	20,527	20,624	20,274	20,553	20,661
% Ch	5.9%	2.4%	1.9%	1.7%	2.5%	1.6%	0.5%	-1.7%	1.4%	0.5%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	16,058	16,646	17,182	17,620	18,331	18,891	19,755	20,549	21,472	21,980
% Ch	3.8%	3.7%	3.2%	2.5%	4.0%	3.1%	4.6%	4.0%	4.5%	2.4%
National	19,650	20,494	21,305	22,292	23,323	24,083	25,205	26,120	27,501	27,912
% Ch	5.1%	4.3%	4.0%	4.6%	4.6%	3.3%	4.7%	3.6%	5.3%	1.5%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 1999

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 1999

### OUTPUT, INCOME, & WAGES

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>GROSS DOM. PRODUCT (Billions)</b>										
Current Dollars	6,947.0	7,269.6	7,661.6	8,110.9	8,511.0	8,948.6	9,323.4	9,752.8	10,145.9	10,604.8
% Ch	5.9%	4.6%	5.4%	5.9%	4.9%	5.1%	4.2%	4.6%	4.0%	4.5%
1992 Chain-Weighted	6,610.7	6,761.7	6,994.8	7,269.8	7,551.9	7,841.3	8,050.1	8,273.6	8,448.3	8,658.2
% Ch	3.5%	2.3%	3.4%	3.9%	3.9%	3.8%	2.7%	2.8%	2.1%	2.5%
<b>PERSONAL INCOME - CURR \$</b>										
Idaho (Millions)	20,628	22,062	23,418	24,651	25,901	27,480	28,967	30,490	32,033	33,746
% Ch	5.9%	7.0%	6.1%	5.3%	5.1%	6.1%	5.4%	5.3%	5.1%	5.3%
Idaho Nonfarm (Millions)	19,979	21,371	22,644	23,958	25,254	26,792	28,233	29,741	31,271	32,967
% Ch	8.9%	7.0%	6.0%	5.8%	5.4%	6.1%	5.4%	5.3%	5.1%	5.4%
National (Billions)	5,758	6,072	6,425	6,784	7,126	7,483	7,846	8,220	8,568	8,960
% Ch	5.1%	5.5%	5.8%	5.6%	5.0%	5.0%	4.8%	4.8%	4.2%	4.6%
<b>PERSONAL INCOME - 1992 \$</b>										
Idaho (Millions)	19,615	20,509	21,336	22,047	22,981	24,012	24,827	25,637	26,358	27,163
% Ch	3.4%	4.6%	4.0%	3.3%	4.2%	4.5%	3.4%	3.3%	2.8%	3.1%
Idaho Nonfarm (Millions)	18,998	19,867	20,631	21,427	22,407	23,411	24,197	25,008	25,731	26,536
% Ch	6.4%	4.6%	3.8%	3.9%	4.6%	4.5%	3.4%	3.3%	2.9%	3.1%
National (Billions)	5,476	5,645	5,854	6,068	6,323	6,539	6,727	6,913	7,052	7,214
% Ch	2.6%	3.1%	3.7%	3.6%	4.2%	3.4%	2.9%	2.8%	2.0%	2.3%
<b>PER CAPITA PERS INC - CURR \$</b>										
Idaho	18,236	19,018	19,732	20,355	21,040	21,949	22,758	23,620	24,494	25,479
% Ch	2.9%	4.3%	3.8%	3.2%	3.4%	4.3%	3.7%	3.8%	3.7%	4.0%
National	22,069	23,058	24,177	25,295	26,337	27,421	28,508	29,620	30,625	31,769
% Ch	4.0%	4.5%	4.9%	4.6%	4.1%	4.1%	4.0%	3.9%	3.4%	3.7%
<b>PER CAPITA PERS INC - 1992 \$</b>										
Idaho	17,342	17,681	17,979	18,206	18,667	19,180	19,505	19,861	20,155	20,509
% Ch	0.4%	2.0%	1.7%	1.3%	2.5%	2.7%	1.7%	1.8%	1.5%	1.8%
National	20,988	21,437	22,029	22,624	23,369	23,961	24,445	24,912	25,206	25,578
% Ch	1.6%	2.1%	2.8%	2.7%	3.3%	2.5%	2.0%	1.9%	1.2%	1.5%
<b>AVERAGE ANNUAL WAGE</b>										
Idaho	22,748	23,628	24,106	24,798	25,790	27,100	28,207	29,359	30,458	31,567
% Ch	3.5%	3.9%	2.0%	2.9%	4.0%	5.1%	4.1%	4.1%	3.7%	3.6%
National	28,393	29,257	30,362	31,709	32,987	34,327	35,653	36,994	38,317	39,704
% Ch	1.7%	3.0%	3.8%	4.4%	4.0%	4.1%	3.9%	3.8%	3.6%	3.6%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 1999

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 1999

### PERSONAL INCOME -- CURR \$\$

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	5,587	5,883	5,930	6,172	6,701	7,247	7,969	8,531	9,309	9,994
% Ch	7.4%	5.3%	0.8%	4.1%	8.6%	8.2%	10.0%	7.0%	9.1%	7.4%
National (Billions)	1,855	1,996	2,117	2,273	2,454	2,598	2,757	2,828	2,986	3,090
% Ch	10.1%	7.6%	6.0%	7.4%	8.0%	5.9%	6.1%	2.5%	5.6%	3.5%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	349	306	333	445	473	685	774	604	606	914
% Ch	-19.0%	-12.1%	8.8%	33.5%	6.4%	44.8%	13.0%	-22.0%	0.4%	50.7%
National (Billions)	23	24	24	32	27	36	35	29	37	32
% Ch	462.4%	1.8%	2.6%	30.4%	-12.9%	32.1%	-2.3%	-17.4%	26.7%	-12.7%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	1,045	1,123	1,166	1,251	1,353	1,457	1,530	1,478	1,775	2,071
% Ch	24.1%	7.5%	3.9%	7.2%	8.2%	7.6%	5.0%	-3.4%	20.2%	16.7%
National (Billions)	226	245	255	274	308	321	339	347	387	418
% Ch	20.1%	8.6%	4.2%	7.2%	12.5%	4.3%	5.4%	2.5%	11.4%	8.2%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	1,990	2,096	2,161	2,179	2,252	2,505	2,680	2,773	2,814	3,007
% Ch	11.3%	5.3%	3.1%	0.8%	3.3%	11.2%	7.0%	3.5%	1.5%	6.9%
National (Billions)	598	636	671	695	755	853	900	905	884	904
% Ch	14.9%	6.4%	5.5%	3.6%	8.6%	12.9%	5.6%	0.5%	-2.3%	2.2%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	542	579	588	634	679	755	867	964	1,088	1,218
% Ch	6.3%	6.8%	1.6%	7.8%	7.1%	11.3%	14.8%	11.2%	12.8%	12.0%
National (Billions)	189	203	216	235	252	273	301	323	351	385
% Ch	6.6%	7.5%	6.3%	9.0%	6.9%	8.5%	10.1%	7.4%	8.9%	9.6%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	1,534	1,681	1,778	1,820	1,940	2,086	2,278	2,539	2,790	3,038
% Ch	1.8%	9.6%	5.8%	2.3%	6.6%	7.5%	9.2%	11.5%	9.9%	8.9%
National (Billions)	454	487	519	543	578	626	688	770	858	912
% Ch	3.2%	7.3%	6.6%	4.8%	6.3%	8.4%	9.9%	11.9%	11.5%	6.3%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	434	480	499	519	593	661	719	787	850	919
% Ch	9.1%	10.4%	4.0%	4.0%	14.3%	11.6%	8.8%	9.4%	8.0%	8.2%
National (Billions)	133	149	162	174	194	211	224	236	248	260
% Ch	10.9%	12.3%	8.8%	7.1%	11.8%	8.6%	6.2%	5.3%	5.3%	4.8%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	70	76	92	101	116	130	150	165	167	151
% Ch	20.8%	9.3%	20.3%	9.8%	15.4%	11.8%	15.6%	10.0%	1.2%	-9.9%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 1999

# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 1999

### PERSONAL INCOME -- CURR \$\$

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>WAGE AND SALARY PAYMENTS</b>										
Idaho (Millions)	10,926	11,742	12,336	13,116	13,995	15,042	15,981	16,978	17,956	18,980
% Ch	9.3%	7.5%	5.1%	6.3%	6.7%	7.5%	6.2%	6.2%	5.8%	5.7%
National (Billions)	3,241	3,429	3,631	3,890	4,150	4,411	4,661	4,916	5,139	5,377
% Ch	4.9%	5.8%	5.9%	7.1%	6.7%	6.3%	5.7%	5.5%	4.5%	4.6%
<b>FARM PROPRIETORS INCOME</b>										
Idaho (Millions)	365	379	463	354	266	267	305	306	308	315
% Ch	-60.0%	3.7%	22.3%	-23.7%	-24.8%	0.6%	14.0%	0.5%	0.6%	2.3%
National (Billions)	37	22	39	35	29	19	21	24	25	27
% Ch	13.9%	-39.2%	73.5%	-8.8%	-19.0%	-33.8%	9.1%	17.2%	2.0%	7.3%
<b>NONFARM PROPRIETORS INCOME</b>										
Idaho (Millions)	2,307	2,408	2,519	2,704	2,885	3,128	3,227	3,368	3,499	3,661
% Ch	11.4%	4.4%	4.6%	7.3%	6.7%	8.4%	3.2%	4.4%	3.9%	4.6%
National (Billions)	435	466	489	516	548	589	606	632	656	685
% Ch	3.9%	7.1%	5.0%	5.5%	6.3%	7.3%	3.0%	4.2%	3.7%	4.4%
<b>DIVIDENDS, RENT &amp; INTEREST</b>										
Idaho (Millions)	3,303	3,583	3,920	4,166	4,295	4,453	4,633	4,770	4,910	5,113
% Ch	9.8%	8.5%	9.4%	6.3%	3.1%	3.7%	4.0%	3.0%	2.9%	4.1%
National (Billions)	964	1,031	1,118	1,166	1,191	1,227	1,269	1,301	1,332	1,379
% Ch	6.6%	7.1%	8.4%	4.3%	2.1%	3.1%	3.4%	2.5%	2.4%	3.5%
<b>OTHER LABOR INCOME</b>										
Idaho (Millions)	1,361	1,365	1,322	1,329	1,360	1,421	1,491	1,570	1,653	1,744
% Ch	11.7%	0.3%	-3.1%	0.5%	2.3%	4.5%	4.9%	5.3%	5.3%	5.5%
National (Billions)	405	402	387	393	407	422	439	459	476	497
% Ch	5.2%	-0.8%	-3.7%	1.5%	3.6%	3.7%	4.1%	4.4%	3.9%	4.2%
<b>GOVT. TRANSFERS TO INDIV.</b>										
Idaho (Millions)	3,222	3,510	3,814	3,991	4,154	4,308	4,531	4,770	5,052	5,350
% Ch	6.0%	8.9%	8.7%	4.6%	4.1%	3.7%	5.2%	5.3%	5.9%	5.9%
National (Billions)	955	1,016	1,068	1,110	1,149	1,186	1,238	1,297	1,369	1,444
% Ch	4.7%	6.4%	5.1%	4.0%	3.5%	3.2%	4.4%	4.8%	5.5%	5.5%
<b>CONTRIB. FOR SOCIAL INSUR.</b>										
Idaho (Millions)	1,017	1,109	1,169	1,257	1,329	1,428	1,508	1,602	1,695	1,788
% Ch	10.6%	9.1%	5.4%	7.5%	5.8%	7.4%	5.6%	6.2%	5.8%	5.5%
National (Billions)	277	294	306	326	347	370	389	410	428	447
% Ch	6.6%	5.8%	4.3%	6.5%	6.5%	6.6%	5.0%	5.4%	4.6%	4.4%
<b>RESIDENCE ADJUSTMENT</b>										
Idaho (Millions)	161	185	212	248	277	289	308	329	350	372
% Ch	6.6%	15.1%	14.7%	17.0%	11.6%	4.2%	6.9%	6.8%	6.3%	6.2%

National Variables Forecast by Standard and Poor's DRI  
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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 1999

### EMPLOYMENT

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	330,206	335,909	328,271	333,449	348,268	366,016	385,332	398,118	416,605	436,729
% Ch	3.9%	1.7%	-2.3%	1.6%	4.4%	5.1%	5.3%	3.3%	4.6%	4.8%
National (Thousands)	94,404	97,387	99,344	101,953	105,202	107,883	109,404	108,255	108,591	110,692
% Ch	4.7%	3.2%	2.0%	2.6%	3.2%	2.5%	1.4%	-1.1%	0.3%	1.9%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	73,326	73,580	69,608	70,345	75,624	80,312	85,477	86,521	90,495	96,080
% Ch	8.7%	0.3%	-5.4%	1.1%	7.5%	6.2%	6.4%	1.2%	4.6%	6.2%
National (Thousands)	24,718	24,843	24,536	24,673	25,123	25,253	24,909	23,749	23,232	23,351
% Ch	6.0%	0.5%	-1.2%	0.6%	1.8%	0.5%	-1.4%	-4.7%	-2.2%	0.5%
<b>MANUFACTURING</b>										
Idaho	54,602	54,660	52,103	54,056	58,139	60,572	62,888	63,218	65,751	69,250
% Ch	8.7%	0.1%	-4.7%	3.7%	7.6%	4.2%	3.8%	0.5%	4.0%	5.3%
National (Thousands)	19,375	19,250	18,948	18,998	19,315	19,391	19,075	18,405	18,106	18,076
% Ch	5.1%	-0.6%	-1.6%	0.3%	1.7%	0.4%	-1.6%	-3.5%	-1.6%	-0.2%
<b>DURABLE MANUFACTURING</b>										
Idaho	27,566	26,759	25,524	26,831	29,560	32,176	34,065	33,144	34,793	37,496
% Ch	8.4%	-2.9%	-4.6%	5.1%	10.2%	8.9%	5.9%	-2.7%	5.0%	7.8%
National (Thousands)	11,477	11,458	11,195	11,154	11,363	11,394	11,107	10,568	10,279	10,222
% Ch	7.2%	-0.2%	-2.3%	-0.4%	1.9%	0.3%	-2.5%	-4.9%	-2.7%	-0.6%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	14,213	13,506	13,240	13,379	13,984	14,747	14,897	13,470	14,004	14,408
% Ch	2.5%	-5.0%	-2.0%	1.1%	4.5%	5.5%	1.0%	-9.6%	4.0%	2.9%
National (Thousands)	718	711	724	754	768	757	733	675	680	709
% Ch	7.1%	-0.9%	1.8%	4.1%	1.8%	-1.4%	-3.1%	-7.9%	0.7%	4.3%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	2,785	2,783	2,761	2,804	2,878	3,276	3,387	3,291	3,199	3,364
% Ch	4.0%	-0.1%	-0.8%	1.6%	2.7%	13.8%	3.4%	-2.8%	-2.8%	5.2%
National (Thousands)	2,023	2,021	1,977	1,954	1,996	2,014	1,975	1,877	1,843	1,856
% Ch	6.0%	-0.1%	-2.2%	-1.2%	2.2%	0.9%	-1.9%	-5.0%	-1.8%	0.7%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	8,765	8,528	7,652	8,422	9,577	11,096	12,596	13,197	14,476	16,271
% Ch	18.3%	-2.7%	-10.3%	10.1%	13.7%	15.9%	13.5%	4.8%	9.7%	12.4%
National (Thousands)	4,087	4,054	3,864	3,777	3,853	3,869	3,768	3,591	3,457	3,456
% Ch	8.8%	-0.8%	-4.7%	-2.2%	2.0%	0.4%	-2.6%	-4.7%	-3.7%	0.0%
<b>OTHER DURABLES</b>										
Idaho	1,803	1,941	1,871	2,226	3,121	3,057	3,185	3,186	3,115	3,454
% Ch	22.9%	7.7%	-3.6%	19.0%	40.2%	-2.0%	4.2%	0.0%	-2.2%	10.9%
National (Thousands)	4,649	4,672	4,631	4,669	4,747	4,755	4,632	4,426	4,299	4,200
% Ch	6.4%	0.5%	-0.9%	0.8%	1.7%	0.2%	-2.6%	-4.4%	-2.9%	-2.3%

National Variables Forecast by Standard and Poor's DRI  
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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 1999

### EMPLOYMENT

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>TOTAL NONFARM EMPLOYMENT</b>										
Idaho	461,145	477,356	492,553	508,757	521,574	533,657	545,503	557,374	568,841	580,758
% Ch	5.6%	3.5%	3.2%	3.3%	2.5%	2.3%	2.2%	2.2%	2.1%	2.1%
National (Thousands)	114,135	117,189	119,594	122,673	125,803	128,507	130,733	132,883	134,115	135,420
% Ch	3.1%	2.7%	2.1%	2.6%	2.6%	2.1%	1.7%	1.6%	0.9%	1.0%
<b>GOODS PRODUCING SECTOR</b>										
Idaho	103,288	103,400	106,560	109,904	111,248	111,226	112,198	115,285	117,680	119,780
% Ch	7.5%	0.1%	3.1%	3.1%	1.2%	0.0%	0.9%	2.8%	2.1%	1.8%
National (Thousands)	23,906	24,275	24,492	24,961	25,345	25,194	24,839	24,673	24,456	24,301
% Ch	2.4%	1.5%	0.9%	1.9%	1.5%	-0.6%	-1.4%	-0.7%	-0.9%	-0.6%
<b>MANUFACTURING</b>										
Idaho	71,886	71,043	72,904	74,610	76,119	75,801	76,716	79,186	81,153	83,156
% Ch	3.8%	-1.2%	2.6%	2.3%	2.0%	-0.4%	1.2%	3.2%	2.5%	2.5%
National (Thousands)	18,323	18,525	18,495	18,676	18,773	18,417	18,108	18,041	17,869	17,702
% Ch	1.4%	1.1%	-0.2%	1.0%	0.5%	-1.9%	-1.7%	-0.4%	-1.0%	-0.9%
<b>DURABLE MANUFACTURING</b>										
Idaho	40,635	42,131	44,069	45,536	47,175	46,755	47,270	48,902	50,499	52,301
% Ch	8.4%	3.7%	4.6%	3.3%	3.6%	-0.9%	1.1%	3.5%	3.3%	3.6%
National (Thousands)	10,448	10,683	10,788	11,010	11,171	10,980	10,792	10,761	10,690	10,622
% Ch	2.2%	2.2%	1.0%	2.1%	1.5%	-1.7%	-1.7%	-0.3%	-0.7%	-0.6%
<b>LUMBER &amp; WOOD PRODUCTS</b>										
Idaho	15,521	14,794	14,444	14,239	13,733	13,386	13,104	12,874	12,525	12,207
% Ch	7.7%	-4.7%	-2.4%	-1.4%	-3.6%	-2.5%	-2.1%	-1.8%	-2.7%	-2.5%
National (Thousands)	754	769	778	796	813	825	819	816	808	798
% Ch	6.3%	2.0%	1.2%	2.3%	2.1%	1.4%	-0.6%	-0.4%	-1.0%	-1.2%
<b>STONE, CLAY, GLASS, etc.</b>										
Idaho	3,853	4,220	4,340	4,415	4,335	4,347	4,278	4,347	4,409	4,424
% Ch	14.5%	9.5%	2.8%	1.7%	-1.8%	0.3%	-1.6%	1.6%	1.4%	0.3%
National (Thousands)	1,920	1,977	1,992	2,031	2,065	2,055	2,019	2,009	2,001	1,991
% Ch	3.4%	3.0%	0.8%	2.0%	1.7%	-0.5%	-1.8%	-0.5%	-0.4%	-0.5%
<b>ELEC &amp; NONELEC MACH</b>										
Idaho	17,115	18,193	20,267	21,585	23,309	23,080	24,156	25,633	27,294	29,142
% Ch	5.2%	6.3%	11.4%	6.5%	8.0%	-1.0%	4.7%	6.1%	6.5%	6.8%
National (Thousands)	3,560	3,692	3,775	3,858	3,907	3,791	3,758	3,793	3,800	3,800
% Ch	3.0%	3.7%	2.3%	2.2%	1.3%	-3.0%	-0.9%	0.9%	0.2%	0.0%
<b>OTHER DURABLES</b>										
Idaho	4,147	4,923	5,018	5,297	5,797	5,942	5,732	6,048	6,271	6,528
% Ch	20.1%	18.7%	1.9%	5.5%	9.5%	2.5%	-3.5%	5.5%	3.7%	4.1%
National (Thousands)	4,214	4,245	4,243	4,326	4,386	4,309	4,196	4,142	4,081	4,033
% Ch	0.3%	0.7%	-0.1%	1.9%	1.4%	-1.7%	-2.6%	-1.3%	-1.5%	-1.2%

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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 1999

### EMPLOYMENT

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	27,036	27,901	26,579	27,225	28,579	28,396	28,823	30,075	30,958	31,754
% Ch	8.9%	3.2%	-4.7%	2.4%	5.0%	-0.6%	1.5%	4.3%	2.9%	2.6%
National (Thousands)	7,898	7,791	7,753	7,845	7,952	7,997	7,968	7,837	7,827	7,854
% Ch	2.2%	-1.3%	-0.5%	1.2%	1.4%	0.6%	-0.4%	-1.6%	-0.1%	0.4%
<b>FOOD PROCESSING</b>										
Idaho	16,622	16,580	15,412	16,099	17,336	16,984	16,805	17,486	17,818	18,564
% Ch	2.2%	-0.3%	-7.0%	4.5%	7.7%	-2.0%	-1.1%	4.1%	1.9%	4.2%
National (Thousands)	1,612	1,601	1,607	1,617	1,626	1,645	1,661	1,667	1,662	1,680
% Ch	-0.2%	-0.7%	0.4%	0.6%	0.6%	1.1%	1.0%	0.4%	-0.3%	1.1%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	10,741	10,942	9,867	10,612	11,331	11,225	11,065	11,747	12,094	12,531
% Ch	3.4%	1.9%	-9.8%	7.5%	6.8%	-0.9%	-1.4%	6.2%	3.0%	3.6%
<b>OTHER FOOD PROCESSING</b>										
Idaho	5,881	5,638	5,544	5,487	6,004	5,759	5,740	5,740	5,725	6,033
% Ch	0.0%	-4.1%	-1.7%	-1.0%	9.4%	-4.1%	-0.3%	0.0%	-0.3%	5.4%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	5,474	5,984	5,946	6,067	6,373	6,592	6,976	7,179	7,172	7,145
% Ch	9.3%	9.3%	-0.6%	2.0%	5.0%	3.4%	5.8%	2.9%	-0.1%	-0.4%
National (Thousands)	2,049	2,097	2,123	2,177	2,232	2,251	2,266	2,223	2,197	2,209
% Ch	5.0%	2.3%	1.2%	2.5%	2.5%	0.9%	0.6%	-1.9%	-1.2%	0.5%
<b>CHEMICALS</b>										
Idaho	3,500	3,573	3,335	3,273	3,536	3,523	3,554	3,903	4,277	4,250
% Ch	62.7%	2.1%	-6.6%	-1.9%	8.0%	-0.3%	0.9%	9.8%	9.6%	-0.6%
National (Thousands)	1,049	1,044	1,021	1,025	1,057	1,074	1,086	1,076	1,084	1,081
% Ch	0.6%	-0.5%	-2.2%	0.4%	3.2%	1.6%	1.1%	-0.9%	0.8%	-0.3%
<b>OTHER NONDURABLES</b>										
Idaho	1,440	1,765	1,886	1,786	1,335	1,297	1,488	1,505	1,690	1,795
% Ch	2.9%	22.6%	6.9%	-5.3%	-25.3%	-2.8%	14.8%	1.1%	12.3%	6.2%
National (Thousands)	3,188	3,049	3,002	3,026	3,037	3,027	2,955	2,871	2,883	2,885
% Ch	2.3%	-4.3%	-1.6%	0.8%	0.3%	-0.3%	-2.4%	-2.9%	0.4%	0.1%
<b>MINING</b>										
Idaho	4,177	3,852	2,893	2,568	3,280	3,673	3,873	3,086	2,605	2,199
%Ch	3.2%	-7.8%	-24.9%	-11.2%	27.7%	12.0%	5.5%	-20.3%	-15.6%	-15.6%
National (Thousands)	965	927	777	717	712	691	709	689	634	609
%Ch	1.4%	-4.0%	-16.1%	-7.7%	-0.7%	-3.0%	2.6%	-2.8%	-8.0%	-3.9%
<b>METAL MINING</b>										
Idaho	2,803	2,599	1,919	1,595	2,140	2,612	2,754	1,994	1,453	1,007
%Ch	6.3%	-7.3%	-26.2%	-16.9%	34.2%	22.0%	5.5%	-27.6%	-27.1%	-30.7%
<b>OTHER MINING</b>										
Idaho	1,373	1,253	973	973	1,140	1,061	1,119	1,092	1,152	1,192
% Ch	-2.7%	-8.8%	-22.3%	0.0%	17.2%	-6.9%	5.4%	-2.4%	5.5%	3.5%

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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 1999

### EMPLOYMENT

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>MANUFACTURING (continued)</b>										
<b>NONDURABLE MANUFACTURING</b>										
Idaho	31,251	28,912	28,835	29,074	28,945	29,046	29,447	30,284	30,654	30,855
% Ch	-1.6%	-7.5%	-0.3%	0.8%	-0.4%	0.3%	1.4%	2.8%	1.2%	0.7%
National (Thousands)	7,875	7,842	7,706	7,666	7,602	7,437	7,315	7,280	7,179	7,080
% Ch	0.3%	-0.4%	-1.7%	-0.5%	-0.8%	-2.2%	-1.6%	-0.5%	-1.4%	-1.4%
<b>FOOD PROCESSING</b>										
Idaho	18,019	17,505	17,464	17,657	17,287	17,283	17,488	17,979	18,043	17,994
% Ch	-2.9%	-2.9%	-0.2%	1.1%	-2.1%	0.0%	1.2%	2.8%	0.4%	-0.3%
National (Thousands)	1,679	1,692	1,692	1,685	1,686	1,681	1,668	1,676	1,668	1,653
% Ch	-0.1%	0.8%	0.0%	-0.4%	0.0%	-0.3%	-0.8%	0.5%	-0.5%	-0.9%
<b>CANNED, CURED, &amp; FROZEN</b>										
Idaho	11,705	10,864	10,680	10,551	9,995	9,928	9,985	10,326	10,256	9,986
% Ch	-6.6%	-7.2%	-1.7%	-1.2%	-5.3%	-0.7%	0.6%	3.4%	-0.7%	-2.6%
<b>OTHER FOOD PROCESSING</b>										
Idaho	6,314	6,641	6,784	7,106	7,291	7,355	7,504	7,653	7,788	8,007
% Ch	4.7%	5.2%	2.2%	4.7%	2.6%	0.9%	2.0%	2.0%	1.8%	2.8%
<b>PAPER, PRINTING, PUBLISH.</b>										
Idaho	7,090	7,118	7,191	7,216	7,441	7,441	7,486	7,617	7,753	7,830
% Ch	-0.8%	0.4%	1.0%	0.3%	3.1%	0.0%	0.6%	1.7%	1.8%	1.0%
National (Thousands)	2,230	2,239	2,224	2,235	2,240	2,210	2,181	2,179	2,157	2,127
% Ch	0.9%	0.4%	-0.7%	0.5%	0.2%	-1.3%	-1.3%	-0.1%	-1.0%	-1.4%
<b>CHEMICALS</b>										
Idaho	4,135	2,345	2,333	2,285	2,357	2,349	2,459	2,603	2,736	2,863
% Ch	-2.7%	-43.3%	-0.5%	-2.1%	3.2%	-0.4%	4.7%	5.9%	5.1%	4.7%
National (Thousands)	1,057	1,038	1,034	1,036	1,043	1,034	1,024	1,020	1,016	1,008
% Ch	-2.2%	-1.8%	-0.4%	0.2%	0.6%	-0.8%	-1.0%	-0.4%	-0.5%	-0.8%
<b>OTHER NONDURABLES</b>										
Idaho	2,008	1,943	1,848	1,917	1,860	1,974	2,013	2,085	2,122	2,169
% Ch	11.9%	-3.2%	-4.9%	3.7%	-3.0%	6.1%	2.0%	3.6%	1.8%	2.2%
National (Thousands)	2,910	2,873	2,756	2,709	2,634	2,511	2,443	2,405	2,338	2,292
% Ch	0.9%	-1.3%	-4.0%	-1.7%	-2.8%	-4.7%	-2.7%	-1.5%	-2.8%	-2.0%
<b>MINING</b>										
Idaho	2,419	2,726	3,062	3,099	2,903	2,616	2,591	2,634	2,603	2,648
%Ch	10.0%	12.7%	12.3%	1.2%	-6.3%	-9.9%	-0.9%	1.6%	-1.2%	1.7%
National (Thousands)	601	581	580	597	590	535	533	510	478	462
%Ch	-1.5%	-3.3%	-0.2%	2.9%	-1.0%	-9.3%	-0.4%	-4.3%	-6.3%	-3.3%
<b>METAL MINING</b>										
Idaho	1,211	1,593	1,848	1,843	1,692	1,522	1,516	1,536	1,519	1,543
%Ch	20.2%	31.6%	16.0%	-0.3%	-8.2%	-10.1%	-0.4%	1.3%	-1.1%	1.6%
<b>OTHER MINING</b>										
Idaho	1,208	1,133	1,215	1,256	1,211	1,094	1,075	1,099	1,084	1,104
% Ch	1.4%	-6.2%	7.2%	3.4%	-3.6%	-9.6%	-1.8%	2.2%	-1.4%	1.9%

National Variables Forecast by Standard and Poor's DRI  
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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 1999

### EMPLOYMENT

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	14,547	15,067	14,612	13,721	14,205	16,067	18,716	20,216	22,139	24,631
% Ch	10.8%	3.6%	-3.0%	-6.1%	3.5%	13.1%	16.5%	8.0%	9.5%	11.3%
National (Thousands)	4,378	4,667	4,810	4,958	5,096	5,171	5,125	4,655	4,492	4,665
% Ch	11.0%	6.6%	3.1%	3.1%	2.8%	1.5%	-0.9%	-9.2%	-3.5%	3.9%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	256,880	262,330	258,663	263,104	272,644	285,704	299,854	311,597	326,110	340,649
% Ch	2.6%	2.1%	-1.4%	1.7%	3.6%	4.8%	5.0%	3.9%	4.7%	4.5%
National (Thousands)	69,686	72,544	74,809	77,280	80,079	82,630	84,495	84,506	85,359	87,341
% Ch	4.3%	4.1%	3.1%	3.3%	3.6%	3.2%	2.3%	0.0%	1.0%	2.3%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	23,458	23,671	18,878	19,125	19,270	19,291	19,838	20,626	21,457	22,756
% Ch	1.9%	0.9%	-20.2%	1.3%	0.8%	0.1%	2.8%	4.0%	4.0%	6.1%
National (Thousands)	5,684	5,948	6,272	6,533	6,629	6,669	6,709	6,647	6,602	6,757
% Ch	4.0%	4.7%	5.4%	4.2%	1.5%	0.6%	0.6%	-0.9%	-0.7%	2.3%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	19,068	19,281	18,282	17,920	18,487	19,257	19,788	20,031	20,342	20,879
% Ch	-0.2%	1.1%	-5.2%	-2.0%	3.2%	4.2%	2.8%	1.2%	1.6%	2.6%
National (Thousands)	5,156	5,233	5,247	5,362	5,512	5,614	5,776	5,755	5,718	5,811
% Ch	4.1%	1.5%	0.3%	2.2%	2.8%	1.9%	2.9%	-0.4%	-0.6%	1.6%
<b>TRADE</b>										
Idaho	82,982	84,148	83,886	84,892	87,339	93,122	97,089	100,986	105,894	109,367
% Ch	4.6%	1.4%	-0.3%	1.2%	2.9%	6.6%	4.3%	4.0%	4.9%	3.3%
National (Thousands)	22,078	23,041	23,641	24,269	25,055	25,664	25,774	25,363	25,352	25,753
% Ch	5.8%	4.4%	2.6%	2.7%	3.2%	2.4%	0.4%	-1.6%	0.0%	1.6%
<b>SERVICES</b>										
Idaho	62,474	65,060	66,655	67,956	71,913	76,161	81,750	85,621	90,396	97,221
% Ch	2.4%	4.1%	2.5%	2.0%	5.8%	5.9%	7.3%	4.7%	5.6%	7.6%
National (Thousands)	20,745	21,927	22,957	24,109	25,500	26,904	27,930	28,335	29,047	30,193
% Ch	5.5%	5.7%	4.7%	5.0%	5.8%	5.5%	3.8%	1.5%	2.5%	3.9%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	57,146	58,380	59,135	61,123	63,156	65,184	68,334	71,423	74,563	76,844
% Ch	2.2%	2.2%	1.3%	3.4%	3.3%	3.2%	4.8%	4.5%	4.4%	3.1%
National (Thousands)	13,216	13,519	13,792	14,065	14,411	14,791	15,220	15,439	15,672	15,913
% Ch	0.9%	2.3%	2.0%	2.0%	2.5%	2.6%	2.9%	1.4%	1.5%	1.5%
Idaho Education	31,439	32,317	32,845	33,422	34,572	35,603	37,263	38,840	40,455	42,028
% Ch	3.7%	2.8%	1.6%	1.8%	3.4%	3.0%	4.7%	4.2%	4.2%	3.9%
Idaho Other	25,707	26,064	26,290	27,701	28,583	29,581	31,071	32,583	34,108	34,817
% Ch	0.3%	1.4%	0.9%	5.4%	3.2%	3.5%	5.0%	4.9%	4.7%	2.1%
<b>FEDERAL GOVERNMENT</b>										
Idaho	11,751	11,790	11,827	12,088	12,479	12,690	13,057	12,909	13,460	13,581
% Ch	-1.7%	0.3%	0.3%	2.2%	3.2%	1.7%	2.9%	-1.1%	4.3%	0.9%
National (Thousands)	2,807	2,875	2,899	2,943	2,972	2,989	3,086	2,967	2,968	2,914
% Ch	1.2%	2.4%	0.8%	1.5%	1.0%	0.6%	3.3%	-3.9%	0.0%	-1.8%

National Variables Forecast by Standard and Poor's DRI  
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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL OCTOBER 1999

### EMPLOYMENT

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>GOODS PRODUCING (continued)</b>										
<b>CONSTRUCTION</b>										
Idaho	28,983	29,631	30,594	32,195	32,225	32,809	32,890	33,465	33,924	33,976
% Ch	17.7%	2.2%	3.2%	5.2%	0.1%	1.8%	0.2%	1.7%	1.4%	0.2%
National (Thousands)	4,982	5,169	5,418	5,688	5,982	6,241	6,198	6,122	6,110	6,137
% Ch	6.8%	3.8%	4.8%	5.0%	5.2%	4.3%	-0.7%	-1.2%	-0.2%	0.4%
<b>SERVICE PRODUCING SECTOR</b>										
Idaho	357,857	373,956	385,993	398,853	410,326	422,431	433,305	442,088	451,161	460,979
% Ch	5.1%	4.5%	3.2%	3.3%	2.9%	3.0%	2.6%	2.0%	2.1%	2.2%
National (Thousands)	90,229	92,914	95,102	97,712	100,458	103,314	105,894	108,210	109,659	111,119
% Ch	3.3%	3.0%	2.4%	2.7%	2.8%	2.8%	2.5%	2.2%	1.3%	1.3%
<b>FINANCE, INSUR, REAL ESTATE</b>										
Idaho	24,100	24,967	25,172	25,390	22,924	23,836	24,175	24,473	24,668	24,897
% Ch	5.9%	3.6%	0.8%	0.9%	-9.7%	4.0%	1.4%	1.2%	0.8%	0.9%
National (Thousands)	6,895	6,807	6,911	7,108	7,406	7,645	7,795	7,923	8,000	8,049
% Ch	2.0%	-1.3%	1.5%	2.8%	4.2%	3.2%	2.0%	1.6%	1.0%	0.6%
<b>TRANS, COMMUN, PUBLIC UTIL</b>										
Idaho	21,876	22,703	23,403	24,243	25,492	26,219	26,567	27,013	27,462	27,895
% Ch	4.8%	3.8%	3.1%	3.6%	5.2%	2.9%	1.3%	1.7%	1.7%	1.6%
National (Thousands)	5,985	6,134	6,255	6,407	6,599	6,778	6,907	7,043	7,087	7,123
% Ch	3.0%	2.5%	2.0%	2.4%	3.0%	2.7%	1.9%	2.0%	0.6%	0.5%
<b>TRADE</b>										
Idaho	116,676	121,388	125,170	128,999	132,605	135,627	139,020	142,651	146,127	150,209
% Ch	6.7%	4.0%	3.1%	3.1%	2.8%	2.3%	2.5%	2.6%	2.4%	2.8%
National (Thousands)	26,664	27,565	28,077	28,613	29,125	29,815	30,424	31,013	31,217	31,421
% Ch	3.5%	3.4%	1.9%	1.9%	1.8%	2.4%	2.0%	1.9%	0.7%	0.7%
<b>SERVICES</b>										
Idaho	102,833	110,109	115,986	122,638	128,766	134,227	138,843	143,076	147,074	151,176
% Ch	5.8%	7.1%	5.3%	5.7%	5.0%	4.2%	3.4%	3.0%	2.8%	2.8%
National (Thousands)	31,575	33,114	34,455	36,037	37,521	38,919	40,054	41,263	42,074	42,942
% Ch	4.6%	4.9%	4.1%	4.6%	4.1%	3.7%	2.9%	3.0%	2.0%	2.1%
<b>STATE &amp; LOCAL GOVERNMENT</b>										
Idaho	78,879	81,677	83,366	84,544	87,740	89,860	91,307	92,425	93,446	94,425
% Ch	2.6%	3.5%	2.1%	1.4%	3.8%	2.4%	1.6%	1.2%	1.1%	1.0%
National (Thousands)	16,241	16,472	16,648	16,849	17,120	17,485	17,893	18,248	18,580	18,893
% Ch	2.1%	1.4%	1.1%	1.2%	1.6%	2.1%	2.3%	2.0%	1.8%	1.7%
Idaho Education	42,726	44,842	45,834	46,028	47,909	49,112	50,271	51,163	51,984	52,768
% Ch	1.7%	5.0%	2.2%	0.4%	4.1%	2.5%	2.4%	1.8%	1.6%	1.5%
Idaho Other	36,152	36,835	37,532	38,515	39,831	40,748	41,036	41,261	41,462	41,657
% Ch	3.8%	1.9%	1.9%	2.6%	3.4%	2.3%	0.7%	0.5%	0.5%	0.5%
<b>FEDERAL GOVERNMENT</b>										
Idaho	13,494	13,112	12,896	13,038	12,799	12,662	13,393	12,451	12,384	12,378
% Ch	-0.6%	-2.8%	-1.6%	1.1%	-1.8%	-1.1%	5.8%	-7.0%	-0.5%	0.0%
National (Thousands)	2,870	2,822	2,756	2,699	2,687	2,672	2,821	2,720	2,701	2,691
% Ch	-1.5%	-1.7%	-2.3%	-2.1%	-0.4%	-0.6%	5.6%	-3.6%	-0.7%	-0.4%

National Variables Forecast by Standard and Poor's DRI  
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# IDAHO ECONOMIC FORECAST

## ANNUAL DETAIL

OCTOBER 1999

### MISCELLANEOUS

	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	364.0	418.5	448.0	423.0	456.2	524.2	553.0	590.9	667.9	723.9
% Ch	3.6%	15.0%	7.1%	-5.6%	7.8%	14.9%	5.5%	6.8%	13.0%	8.4%
National (Billions)	94.4	100.3	107.6	102.9	111.2	118.2	132.4	153.4	172.2	185.8
% Ch	8.4%	6.3%	7.3%	-4.3%	8.1%	6.3%	12.0%	15.9%	12.3%	7.9%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	75.9	78.5	80.6	83.1	86.1	89.7	93.6	97.3	100.0	102.6
% Ch	3.8%	3.4%	2.6%	3.1%	3.7%	4.2%	4.4%	3.9%	2.8%	2.6%
<b>Consumption Expenditures</b>	73.1	75.8	78.0	81.0	84.3	88.4	92.9	96.8	100.0	102.7
% Ch	3.8%	3.7%	2.8%	3.8%	4.2%	4.9%	5.1%	4.2%	3.3%	2.7%
<b>Durable Goods</b>	86.7	87.8	88.9	91.6	93.3	95.3	96.6	98.5	100.0	101.2
% Ch	1.4%	1.2%	1.3%	3.0%	1.8%	2.2%	1.4%	2.0%	1.5%	1.2%
<b>Nondurable Goods</b>	76.7	78.7	78.7	81.8	84.8	89.3	94.6	98.1	100.0	101.5
% Ch	2.8%	2.6%	0.0%	3.9%	3.7%	5.2%	6.0%	3.6%	2.0%	1.5%
<b>Services</b>	68.2	71.6	75.3	78.2	82.2	86.6	91.2	95.8	100.0	103.6
% Ch	5.1%	5.1%	5.1%	3.9%	5.0%	5.4%	5.4%	5.0%	4.4%	3.6%
<b>Cons. Price Index (1982-84)</b>	103.9	107.6	109.7	113.7	118.4	124.0	130.8	136.3	140.4	144.6
% Ch	4.4%	3.5%	1.9%	3.7%	4.1%	4.8%	5.4%	4.2%	3.0%	3.0%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	10.23%	8.10%	6.81%	6.66%	7.57%	9.22%	8.10%	5.69%	3.52%	3.02%
Prime	12.04%	9.93%	8.33%	8.20%	9.32%	10.87%	10.01%	8.46%	6.25%	6.00%
New Home Mortgage	12.37%	11.58%	10.26%	9.31%	9.18%	10.11%	10.01%	9.30%	8.25%	7.24%
U.S. Govt. 3-Month Bills	9.52%	7.48%	5.98%	5.78%	6.67%	8.11%	7.49%	5.38%	3.43%	3.00%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	89.8	92.0	99.6	104.9	105.1	104.3	101.6	94.5	100.0	100.8
% Ch	7.8%	2.4%	8.3%	5.3%	0.2%	-0.8%	-2.6%	-6.9%	5.8%	0.8%
<b>Office &amp; Computer Equip.</b>	42.0	50.3	53.7	62.2	74.6	83.0	81.4	82.3	100.0	120.5
% Ch	42.2%	19.8%	6.7%	15.9%	19.9%	11.2%	-1.9%	1.1%	21.4%	20.5%
<b>Electrical Machinery</b>	66.7	68.4	71.0	75.6	82.5	85.8	87.7	89.6	100.0	110.2
% Ch	19.3%	2.6%	3.7%	6.6%	9.1%	3.9%	2.3%	2.1%	11.6%	10.2%
<b>Electronic Components</b>	40.6	41.2	44.2	51.9	58.5	65.2	72.1	80.9	100.0	116.5
% Ch	36.2%	1.6%	7.3%	17.4%	12.7%	11.5%	10.4%	12.2%	23.7%	16.5%
<b>Food</b>	86.4	88.9	91.2	93.5	94.9	95.9	97.0	98.4	100.0	102.0
% Ch	2.1%	2.9%	2.6%	2.6%	1.4%	1.1%	1.2%	1.4%	1.6%	2.0%
<b>Paper</b>	85.0	83.8	88.3	90.9	93.8	95.4	96.0	96.8	100.0	104.0
% Ch	4.9%	-1.4%	5.3%	3.0%	3.1%	1.7%	0.6%	0.8%	3.3%	4.0%
<b>Agricultural Chemicals</b>	85.7	80.7	74.8	84.6	90.0	97.2	100.4	97.6	100.0	100.8
% Ch	16.5%	-5.8%	-7.4%	13.1%	6.4%	8.1%	3.3%	-2.8%	2.5%	0.8%
<b>Metals &amp; Minerals Mining</b>	75.2	76.3	77.1	80.6	88.4	93.8	98.4	95.2	100.0	100.8
% Ch	10.8%	1.4%	1.0%	4.6%	9.7%	6.2%	4.9%	-3.3%	5.1%	0.8%

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# IDAHO ECONOMIC FORECAST

ANNUAL DETAIL  
OCTOBER 1999

## MISCELLANEOUS

	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
<b>FEDERAL TRANSFERS TO STATE &amp; LOCAL GOVERNMENTS</b>										
Idaho (Millions)	766.2	835.6	910.5	939.1	969.3	1,038.5	1,107.3	1,164.9	1,224.0	1,281.6
% Ch	5.8%	9.1%	9.0%	3.1%	3.2%	7.1%	6.6%	5.2%	5.1%	4.7%
National (Billions)	199.2	212.0	218.9	225.0	231.1	246.8	262.3	275.3	288.7	301.8
% Ch	7.2%	6.4%	3.3%	2.8%	2.7%	6.8%	6.2%	5.0%	4.9%	4.5%
<b>SELECTED CHAIN-WEIGHTED DEFL.</b>										
<b>Gross Domestic Product</b>	105.1	107.5	109.5	111.6	112.7	114.1	115.8	117.9	120.1	122.5
% Ch	2.4%	2.3%	1.9%	1.9%	1.0%	1.3%	1.5%	1.8%	1.9%	2.0%
<b>Consumption Expenditures</b>	105.1	107.6	109.7	111.8	112.7	114.4	116.7	118.9	121.5	124.2
% Ch	2.4%	2.3%	2.0%	1.9%	0.8%	1.5%	2.0%	1.9%	2.2%	2.2%
<b>Durable Goods</b>	103.3	103.7	102.7	100.7	98.3	95.8	94.5	93.7	93.5	93.2
% Ch	2.0%	0.4%	-0.9%	-2.0%	-2.3%	-2.5%	-1.4%	-0.8%	-0.3%	-0.3%
<b>Nondurable Goods</b>	102.8	104.0	106.1	107.7	107.7	110.1	112.5	114.7	117.4	120.0
% Ch	1.3%	1.2%	2.0%	1.5%	0.0%	2.2%	2.2%	2.0%	2.3%	2.2%
<b>Services</b>	106.8	110.4	113.3	116.6	118.8	121.3	124.4	127.5	130.9	134.5
% Ch	3.1%	3.3%	2.7%	2.9%	1.9%	2.1%	2.6%	2.5%	2.6%	2.7%
<b>Cons. Price Index (1982-84)</b>	148.3	152.5	157.0	160.6	163.1	166.7	170.9	174.8	179.2	183.8
% Ch	2.6%	2.8%	2.9%	2.3%	1.6%	2.2%	2.5%	2.3%	2.5%	2.6%
<b>SELECTED INTEREST RATES</b>										
Federal Funds	4.20%	5.84%	5.30%	5.46%	5.35%	5.02%	5.50%	5.50%	5.50%	5.50%
Prime	7.14%	8.83%	8.27%	8.44%	8.35%	8.02%	8.50%	8.50%	8.50%	8.50%
New Home Mortgage	7.47%	7.85%	7.77%	7.73%	7.08%	7.24%	7.83%	7.31%	7.08%	7.13%
U.S. Govt. 3-Month Bills	4.25%	5.49%	5.01%	5.06%	4.78%	4.66%	5.04%	5.01%	4.98%	5.00%
<b>SELECTED US PRODUCTION INDICES</b>										
<b>Lumber &amp; Wood Products</b>	105.9	107.9	110.4	114.2	117.2	121.3	121.4	123.5	124.6	126.1
% Ch	5.1%	1.9%	2.3%	3.5%	2.7%	3.5%	0.0%	1.8%	0.9%	1.3%
<b>Office &amp; Computer Equip.</b>	149.3	211.3	298.8	423.7	649.4	916.8	1,211.6	1,609.3	2,020.2	2,455.9
% Ch	23.9%	41.5%	41.4%	41.8%	53.3%	41.2%	32.1%	32.8%	25.5%	21.6%
<b>Electrical Machinery</b>	131.4	166.3	206.0	253.4	289.6	332.9	370.3	410.2	451.4	494.8
% Ch	19.2%	26.6%	23.9%	23.0%	14.3%	14.9%	11.3%	10.8%	10.0%	9.6%
<b>Electronic Components</b>	154.2	243.6	356.9	523.9	663.5	872.5	1,087.3	1,314.9	1,563.4	1,828.9
% Ch	32.4%	57.9%	46.5%	46.8%	26.6%	31.5%	24.6%	20.9%	18.9%	17.0%
<b>Food</b>	103.7	105.8	105.4	108.0	109.7	111.5	113.4	115.8	117.0	118.3
% Ch	1.6%	2.0%	-0.3%	2.4%	1.6%	1.6%	1.7%	2.2%	1.1%	1.1%
<b>Paper</b>	108.4	109.6	108.8	114.4	115.0	115.3	116.7	120.6	122.5	125.0
% Ch	4.2%	1.1%	-0.8%	5.2%	0.5%	0.3%	1.3%	3.3%	1.6%	2.1%
<b>Agricultural Chemicals</b>	100.5	100.3	102.4	103.6	108.3	110.6	111.7	114.6	116.0	117.5
% Ch	-0.4%	-0.2%	2.0%	1.2%	4.5%	2.1%	1.0%	2.6%	1.3%	1.2%
<b>Metals &amp; Minerals Mining</b>	105.0	108.0	110.2	115.9	118.2	116.8	114.3	116.2	118.6	124.5
% Ch	4.2%	2.8%	2.1%	5.1%	2.0%	-1.2%	-2.1%	1.7%	2.1%	5.0%

National Variables Forecast by Standard and Poor's DRI  
Forecast Begins the SECOND Quarter of 1999